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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

JAMES WHIPPLE,
Plaintiff,
-against-
C.E. UNTERBERG TOWBIN INC., a
Delaware corporation, and,
COLLINS STEWART INC., a
Delaware corporation,
Defendants.

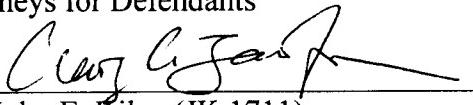
07 Civ. 10709 (SAS)

RULE 7.1 DISCLOSURE STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel of record states that: (1) the parent corporation of Defendant C.E. Unterberg, Towbin, LLC ("CEUT, LLC"), incorrectly identified in the caption as "C.E. Unterberg Towbin Inc.," is Collins Stewart Inc.; and (2) the parent corporation of Defendant Collins Stewart Inc. ("Collins Stewart Inc."), is Collins Stewart plc.

Dated: February 13, 2008
New York, New York

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